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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

Debtor.

Case No. BK-S-06-10725-LBR

Chapter 11

**Notice of Hearing Re Second Motion
To Extend The USACM Liquidating
Trust's Scheduled Termination Date**

Date: December 19, 2012

Time: 2:00 p.m.

Estimated Time for Hearing: 10 minutes

**THE USACM LIQUIDATING TRUST FILED A SECOND MOTION TO
EXTEND THE USACM LIQUIDATING TRUST'S SCHEDULED TERMINATION
DATE [DE 9854].**

NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust, by and
through its counsel, has filed its Second Motion to Extend the USACM Trust's Scheduled
Termination Date, (the "Motion"). The Motion requests that the scheduled termination
deadline be extended from March 12, 2013 to March 12, 2014.

NOTICE IS FURTHER GIVEN that the hearing on the Motion will be held
before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal
Building, 300 Las Vegas Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada, on
December 19, 2012, at the hour of 2:00 p.m.

1 **NOTICE IS FURTHER GIVEN** that pursuant to Local Rule 9014(d), any
2 response to the Motion must be filed and service must be completed no later than **fourteen**
3 **(14) days** preceding the hearing date. The opposition must set forth all relevant facts and
4 any relevant legal authority.

5 If you object to the relief requested, you *must* file a **WRITTEN** response to this
6 pleading with the Court. You *must* also serve your written response on the person who
7 sent you this notice.

8 If you do not file a written response with the Court, or if you do not serve your
9 written response on the person who sent you this notice, then:

- 10 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
11 • The Court may *rule against you* and grant the Motion without formally
12 calling the matter at the hearing.

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14 Dated: November 14, 2012.

15 **LEWIS AND ROCA LLP**

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17 By /s/ Robert M. Charles, Jr. (#6593)

18 Robert M. Charles, Jr. (NV 6593)

19 John Hinderaker (pro hac vice)

20 Attorney for USACM Liquidating Trust
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